

# CORPORATE EVENTS

MEMO # 04-139

DATE: August 19, 2004

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**ACTION:** Bank of America Corp. (BAC1C) has announced a 2 for 1 stock split. The ex-distribution date for the stock split is **Monday, August 30, 2004**. Opening positions and start-of-day prices for August 30 will be based on final position and settlement prices from Friday, August 27, 2004

**CATEGORY:** 2 for 1 Stock Split

**SECURITY FUTURE:** Bank of America Corp.

**ONECHICAGO SYMBOL:** BAC1C remains the same

**CME SYMBOL:** BA remains the same

**EFFECTIVE DATE:** Effective on the opening of business August 30, 2004.

**MULTIPLIER:** 100 multiplier remains the same

**DELIVERABLE PER CONTRACT:** 100 Bank of America Corp. common shares remain the same

**APPLICABLE CONTRACT MONTHS:** September, October, December and March

**SETTLEMENT PRICES AND POSITIONS:** Positions held at the close of trading on August 27, 2004 will be doubled before the beginning of trading on Monday, August 30, 2004.

All previous day's settlement prices shall be adjusted by dividing by 2 and rounding normally to the nearest penny. Positions will be marked to the adjusted settle price.

**NOTES:** The forecasted effect of the upcoming corporate event on each clearing firms' positions can be viewed in infopac in the Corporate Event Initial Forecast Report (ONE712), the Corporate Event Final Forecast Report (ONE713), and the Corporate Event Forecast Audit Report (CPDBU710).

The details after the corporate event has been applied can be viewed in the Corporate Event Activity Report (ONE711).

*If you have any questions regarding the information provided in the document, please call either Laura Sutor at 312 648-5480 or Lisa Amato at 312 338-2654 from the Client Management Department*